

Unifin Discloses Execution Version of the Concurso Plan and Materials

Mexico City, Mexico, December 21, 2023. UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), today announced an update in connection with the execution and implementation of its Restructuring Plan (*Convenio Concurisal*) previously filed by the Company, through the *Conciliador*, before the *Concurso* Court as part of the procedural stage in its *Concurso Mercantil* proceedings.

As previously disclosed, on September 15, 2023, the *Conciliador* filed the Company’s then-existing proposal for a Restructuring Plan (*Convenio Concurisal*) in the *Concurso Mercantil* proceedings (the “Concurso Plan”). On Monday, September 18, 2023, the Company published disclosure materials (the “Disclosure Materials”), as required pursuant to confidentiality agreements entered into with certain holders of the Company’s Senior Unsecured Notes. The Disclosure Materials contained a summary of the then Company’s restructuring proposal. The filing of the proposed *Concurso Plan* was acknowledged by the *Concurso* Court through an order issued on September 18 and published on September 19 by the *Concurso* Court. This order allowed recognized creditors to provide initial comments thereon to the *Conciliador* during the period of 15-business days set forth in the Mexican *Concurisos* Law.

In the period of time between the filing of the above referenced proposed *Concurso Plan* and today, the Company, with the support and coordination of the *Conciliador*, and with the active participation of all of its main stakeholders, made comments and suggested adjustments to its restructuring proposal which were ultimately reflected in the current execution version of the *Concurso Plan*. The Company has prepared a summary of the adjusted restructuring proposal reflected in the execution version of the *Concurso Plan* and materials explaining the final restructuring plan and the updated business plan (jointly, the “Concurso Plan Materials”). The Company has published the *Concurso Plan Materials* on its website under the Investor section: (https://ri.unifin.com.mx/en/informacion_bursatil#eventos).

The Company thanks and acknowledges the efforts and proactive participation of the Company’s stakeholders, which was essential to negotiating the final terms of a restructuring transaction described in the *Concurso Plan Materials*. The Company believes that the execution version of the *Concurso Plan*, with the requisite support from its stakeholders, will allow the Company, once the *Concurso Plan* is filed by the *Conciliador* and reviewed and approved by the presiding *Concurso* Court, to emerge from *concurso* as a going-concern, maximizing the recoveries of all recognized creditors.

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused on maintaining business continuity, achieving business stabilization, and maximizing value for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.

Unifin is being advised by Rothschild & Co, AlixPartners, Sainz Abogados and Skadden, Arps, Slate, Meagher & Flom, LLP, in connection with its restructuring proceedings supervised by the Mexican specialized *Concurso* Court.
